

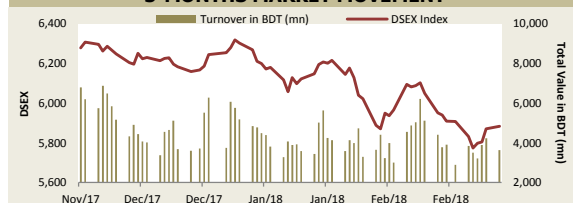
TODAY'S MARKET REVIEW

The premier bourse of the country edged marginally higher today amid low turnover. The trading session of the first day of the week started with optimism, following the previous session's up surge, but in the middle of the trading session investors decided to make some quick gain and finally closed at 12.6 points green. Investor demonstrated their interest in engineering, financial institution and food sectors stocks. Meanwhile, some of the investors liquidated their position from cement, pharmaceutical and bank sectors holdings. Top ten gainers' and losers' list were mostly dominated by small cap stocks. Bank sector lost its domination in the turnover distribution chart as investors decided to observe the banking sector stocks ahead of year-end financial declarations. At the day's end, the DSEX, DSES and DS30 added 12.6 points, 1.3 points and 3.4 points respectively to their previous day's level. The major sectors witnessed better performance today. Among the major sectors based on market capitalization – engineering (3.6%), financial institution (1.4%) and food (0.8%) sectors achieved price appreciation while cement (-1.0%), pharmaceutical (-0.2%) and bank (-0.2%) sectors witnessed price correction in the day's session. The investors' activity was mostly centered on engineering (18.5%), Textile (12.2%) and pharmaceutical (12.2%) sectors while PHOENIXFIN (3.6%), NTLTUBES (3.6%) and IFADAUTOS (3.3%) led the scrip wise turnover board today.

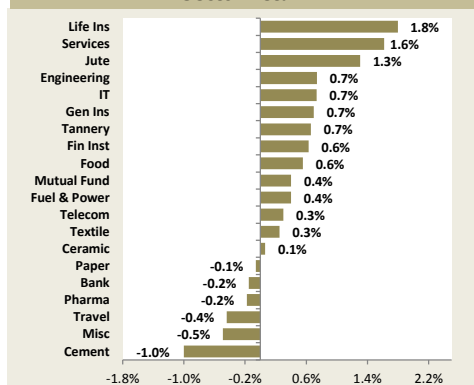
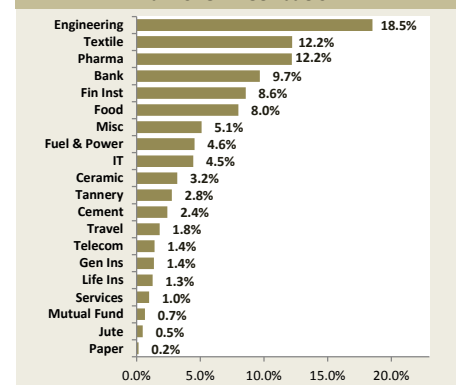
The port city bourse, CSE increased by 93.54 points in its broad based index – CASPI.

TODAY'S MARKET SUMMARY

	Today	Yesterday	Change	%
DSEX	5,883	5,871	12.6	0.2%
DS30	2,172	2,169	3.4	0.2%
DSES	1,374	1,372	1.3	0.1%
Market Cap (BDT bn)	4,085	4,078	6.4	0.2%
Turnover (BDT mn)	3,634	4,223	(588.7)	-14%
Volume (mn)	97	93	4.1	4%
No of Issues Advanced	178	250		
No of Issues Declined	109	50		
Issues Unchanged	47	34		
Market Trailing P/E	17.3	17.3		
Market Forward P/E	16.8	16.8		

3-MONTHS MARKET MOVEMENT

TODAY'S SECTOR MOVEMENT

Sector	Return	Turnover	% Turnover	% of M.Cap	Trailing P/E	Forward P/E	Price/BV
Bank	-0.2%	352.4	9.7%	18.5%	9.8	10.4	1.1
Cement	-1.0%	88.6	2.4%	3.5%	22.4	53.0	3.4
Ceramic	0.1%	116.5	3.2%	0.8%	27.8	22.6	1.8
Engineering	0.7%	673.2	18.5%	5.5%	21.9	19.6	1.8
Financial Institutions	0.6%	311.8	8.6%	6.3%	17.5	15.2	1.8
Food & Allied	0.6%	290.4	8.0%	8.3%	29.8	27.8	8.8
Fuel & Power	0.4%	165.8	4.6%	10.3%	12.6	11.7	1.5
General Insurance	0.7%	49.7	1.4%	1.2%	13.6	12.1	0.9
IT	0.7%	162.1	4.5%	0.4%	25.1	20.8	2.2
Jute	1.3%	18.1	0.5%	0.1%	120.9	749.2	2.3
Life Insurance	1.8%	46.1	1.3%	1.4%	n/a	n/a	n/a
Miscellaneous	-0.5%	186.2	5.1%	2.7%	21.8	26.6	1.1
Mutual Fund	0.7%	24.3	0.7%	1.2%	9.1	10.8	25.2
Paper & Printing	-0.1%	6.4	0.2%	0.1%	n/a	n/a	1.2
Pharma. & Chemicals	-0.2%	443.1	12.2%	15.5%	21.8	19.5	2.9
Services & Real Estate	1.6%	36.1	1.0%	0.6%	16.8	17.0	1.2
Tannery	0.7%	101.0	2.8%	0.8%	19.6	17.5	2.7
Telecommunication	0.3%	52.0	1.4%	19.0%	29.4	24.4	16.3
Textile	0.3%	444.6	12.2%	3.2%	17.7	16.4	0.9
Travel & Leisure	-0.4%	66.1	1.8%	0.7%	40.6	30.5	0.7

Sector Return

Turnover Distribution

DSE NEWS IN BRIEF

MARICO: The Company has informed that it has disbursed 2nd Interim Cash Dividend based on 9 months financials for the period ended on December 31, 2017 to the respective shareholders' Bank Accounts through BEFTN System.

CNW: Trading of the units of CAPM IBBL Islamic Mutual Fund will commence on March 05, 2018 at DSE under 'A' category. DSE Trading Code for CAPM IBBL Islamic Mutual Fund is "CAPMIBBLMF" and DSE trading Code is 12202.

UPCOMING DIVIDENDS/ RIGHTS OFFERINGS

Ticker	Record Date	Date of AGM	Declaration
GREENDEL	05.03.2018	29.03.2018	20%C
PRIMEINSUR	06.03.2018	29.03.2018	15%C
IDLC	08.03.2018	29.03.2018	30%C
LANKABAFIN	08.03.2018	29.03.2018	7.5%C & 7.5%B
DUTCHBANGL	14.03.2018	29.03.2018	30%C
UNITEDFIN	18.03.2018	26.04.2018	10%C & 5% B
LINDEBD	20.03.2018	26.04.2018	340%C
GLAXOSMITH	21.03.2018	19.04.2018	550%C

TODAY'S WORLD STOCK INDICES

	Value	Change	% Change
DJIA (USA)	24,538.06	-70.92	-0.29%
FTSE 100 (UK)	7,069.90	-105.74	-1.47%
SENSEX (India)	34,046.94	-137.10	-0.40%
STI (Singapore)	3,479.20	-34.65	-0.99%
Nikkei 225 (Japan)	21,181.64	-542.83	-2.50%

Website: www.ilslbd.com
E-mail: securities@ilslbd.com

TOP GAINERS

Ticker	Price	Change**	Forward P/E*
SAVAREFR	195.9	8.2%	n/a
APEXFOODS	220.3	7.6%	136.0
RUPALIINS	20.1	7.5%	8.6
ASIAINS	21.4	6.5%	10.1
USMANIAGL	140.8	6.0%	n/a
DELTALIFE	105.3	4.7%	n/a
JUTESPINN	177.7	4.7%	n/a
PREMIERCEM	87.6	4.5%	84.2
MATINSPINN	39.8	4.5%	13.8
MIDASFIN	35.9	4.1%	19.9

TOP LOSERS

Ticker	Price	Change**	Forward P/E*
BGIC	20.3	-3.8%	11.9
ALIF	12.9	-3.7%	6.9
SUNLIFEINS	24.0	-3.6%	n/a
MEGHNAPEP	27.8	-3.5%	n/a
PARAMOUNT	17.0	-2.9%	18.0
HAKKANIPUL	56.0	-2.8%	n/a
MEGCONMILK	34.2	-2.6%	n/a
LHBL	58.7	-2.5%	119.0
ICBAMCL2ND	8.0	-2.4%	13.3
SHASHADNIM	52.6	-2.4%	10.9

TOP TURNOVER° (BDT mn)

Ticker	Price	Turnover	% Turnover
PHOENIXFIN	38.7	132.3	3.6%
NTLTUBES	139.1	130.1	3.6%
IFADAUTOS	121.2	119.7	3.3%
APEXFOODS	220.3	109.0	3.0%
ALIF	12.9	101.8	2.8%
MONNOCERA	144.4	87.9	2.4%
AAMRANET	94.0	85.5	2.4%
KEYACOSMET	9.9	74.5	2.0%
LANKABAFIN	36.1	73.7	2.0%
AIL	102.4	68.1	1.9%

TOP MKT CAP (BDT mn)

Ticker	Price	M. Cap	% M.Cap
GP	484.6	654,355	18.5%
SQURPHARMA	317.4	234,048	6.6%
BATBC	3,613.0	216,780	6.1%
ICB	140.7	93,489	2.6%
RENATA	1,257.1	88,036	2.5%
BRACBANK	95.1	83,473	2.4%
LHBL	58.7	68,173	1.9%
UPGDCL	160.4	64,038	1.8%
OLYMPIC	264.2	52,824	1.5%
ISLAMIBANK	31.7	51,037	1.4%

Source: DSE, <http://www.dsebd.org>; <http://www.bloomberg.com>; ILSL Research Team

* Based on current outstanding no. of shares; **No. of shares adjusted on record date; °Turnover includes block trade

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